

## New Patient Questionnaire

Patient Name: \_\_\_\_\_

Patient ID: \_\_\_\_\_

Email address: \_\_\_\_\_ @ \_\_\_\_\_

Primary Care Physician *(most insurance companies require a PCP)* \_\_\_\_\_

\_\_\_\_\_ Date of Appointment

Reason for visit: \_\_\_\_\_

**Please list All Allergies/ Sensitivities with reactions:**

Drug	Reaction(s)

Local Pharmacy: \_\_\_\_\_ Mail In Pharmacy: \_\_\_\_\_

**Please list All medications you are taking:**

Medication	Dosage	How many times per Day

Patient Name: \_\_\_\_\_

Patient ID: \_\_\_\_\_

### PAST MEDICAL HISTORY

Please list Past Medical Illnesses: \_\_\_\_\_

Cardiovascular Illnesses: \_\_\_\_\_

Please list past procedures/ testing:

	Type	Date(s)	Location
<b>Surgeries/ Procedures (non cardiac)</b>			
<b>Cardiology Procedures (Invasive)</b>			
Bypass Surgery			
Stent Placement			
Heart Cath			
<b>Cardiology Procedures (Non- Invasive)</b>			
Stress Testing			
Echocardiogram (Ultrasound of heart)			
Holter/ Event Monitor			
<b>Electrophysiology Procedures</b>			
<b>Device Implants</b>			
Pacemaker/Defibrillator			
<b>Peripheral Vascular Procedures</b>			

### CARDIAC RISK FACTOR SCREENING

History of Tobacco Use:  YES  NO

Family history of Heart Disease:  YES  NO

History of Hyperlipidemia (*high cholesterol*):  YES  NO

History of Hypertension (*High blood pressure*):  YES  NO

History of Diabetes Mellitus:  YES  NO

Prior History of Heart Disease:  YES  NO

Patient Name: \_\_\_\_\_

Patient ID: \_\_\_\_\_

**SOCIAL HISTORY**

Alcohol use:  **YES**  **NO**

● If yes, number of alcoholic drinks/day \_\_\_\_\_

● Do you ever drink more:  **YES**  **NO**

Smoking/ Tobacco Use:

**Never smoked**  **Stopped** (date): \_\_\_\_\_  **Current Smoker**: \_\_\_\_\_ packs/day \_\_\_\_\_ cigars/day

Caffeine Use:  **YES**  **NO**

● If yes, number of caffeinated drinks/day \_\_\_\_\_

● Do you ever drink more:  **YES**  **NO**

● If yes, number of decaffeinated drinks/day \_\_\_\_\_

● Do you ever drink more:  **YES**  **NO**

Exercise:  **YES**  **NO**

● If yes, how often:  daily  \_\_\_\_\_ times/week

● type of exercise: \_\_\_\_\_

**Miscellaneous**

**Race:**  American Indian or AK Native  Asian  Black or African American  
 Hispanic  Native Hawaiian or other Pacific Island  White

**Ethnicity:**  Hispanic or Latino  NON-Hispanic or Latino

**Preferred Language:**  Arabic  Chinese  English  French  German  Hebrew  Italian  
 Japanese  Korean  Portuguese  Russian  Spanish  Swahili

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Please feel free to include any other information which may be pertinent to your care: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

# Cardiovascular Consultants

of Southern Delaware



## Announcing our Patient Portal!

### The portal will allow you to:

- Request appointments
- Request medication refills
- Update insurance information
- Receive messages from the practice
- Send messages to the practice
- Pay balance on your account

Please visit [www.cvcde.com](http://www.cvcde.com) to sign up today!

*(Please allow 24 hours after sign up for your account to be reviewed and activated.  
Please call 302-645-1233, if you have questions)*

Patient Name: \_\_\_\_\_ Patient ID: \_\_\_\_\_ Date: \_\_\_\_\_

Cardiovascular Consultants of Southern Delaware  
HIPAA Questionnaire

1. Please list the name and phone number of a family member or other person, *if any*, who we may inform

About your general medical condition and diagnosis:  **NONE** or please PRINT other: \_\_\_\_\_

\_\_\_\_\_

2. Please list the name and phone number of a family member or other person, *if any*, who may be authorized to discuss your billing statement:  **NONE**  **SAME AS ABOVE** or please PRINT other:

\_\_\_\_\_

3. Please list the name and phone number of a family member or other person, if any, who we may contact in

An emergency:  **NONE**  **SAME AS ABOVE** or please PRINT other: \_\_\_\_\_

\_\_\_\_\_

4. Please PRINT the address where you would like your billing statement sent:

**SAME AS MY REGISTRATION ADDRESS** or please PRINT other: \_\_\_\_\_

\_\_\_\_\_

5. Please PRINT the address of where you would like the other correspondence from our office sent:

**SAME AS MY REGISTRATION ADDRESS** or please PRINT other: \_\_\_\_\_

\_\_\_\_\_

6. Other than your home phone number, please print the telephone number, if any, where you want to receive calls about your appointments, lab results, x-rays, or other health care information: \_\_\_\_\_

\_\_\_\_\_

7. Can confidential messages be left on your home answering machine or voicemail:  **YES**  **NO**

8. Can confidential messages be left at your place of employment:  **YES**  **NO**

\_\_\_\_\_  
Patient/ Legal Guardian Signature

\_\_\_\_\_  
date

\*\*\*\*\* All correspondence that is mailed will be marked "Personal and confidential" \*\*\*\*\*

Barry S. Denenberg, MD, FACC  
R. Alberto Rosa, MD, FACC  
Kenneth P. Sunnergren, MD, FACC  
G. Robert Myers, MD, FACC  
Firas El Sabbagh, MD, FHRS



Patient ID: \_\_\_\_\_

Date: \_\_\_\_\_

Medical Records Release

To: \_\_\_\_\_

I hereby authorize you to use or disclose the specific information described below, only for the Purpose and parties also described below:

- |   |  |
|---|--|
| <input type="checkbox"/> Medical Records only             | <input type="checkbox"/> Include mental health records       |
| <input type="checkbox"/> Include drug and alcohol records | <input type="checkbox"/> Include STD records                 |
| <input type="checkbox"/> Include HIV records              | <input type="checkbox"/> Include genetic information records |

Entity requesting the information and authorized to make the requested use:

**Cardiovascular Consultants of Southern Delaware**

- Lewes, 16704 Kings Highway, Lewes, DE 19958, (302) 645 1233(p); (302) 645 1228(f) **or** (302) 644 3826(f)
- Millville, 35141 Atlantic Avenue, Unit 3, Millville, DE 19970, (302) 541 8138(p); (302) 541 8425(f)

This information is being requested for the following purpose(s):

- Medical Treatment     Legal Proceeding     Insurance Purposes     Other: \_\_\_\_\_

This authorization shall remain in effect from the date signed below until: \_\_\_\_\_  
(Expiration date/event)

I understand that:

- I may inspect or copy the protected health information to be used or disclosed
- I may revoke this authorization in writing by contacting your office at the address above,  
Attention: Privacy Officer
- Information used or disclosed pursuant to the authorization may be subject to re-disclosure by the recipient and no longer is protected by HIPAA
- I may refuse to sign this authorization and that you will not condition treatment or payment on my providing this authorization (except to the extent that the authorization is for research/ related treatment, in which case you may refuse to provide that research-related treatment)
- I acknowledge that I have received the "Notice of Privacy Practice" and authorize **CVCSD** to Release or obtain my private information for the purposes of my treatment, to obtain payment from a third party or conduct normal healthcare operations, per the Health Insurance Portability and Accountability Act of 1996.

**I DECLINE TO SIGN THIS RELEASE.** \_\_\_\_\_  
(Signature)

**Lewes Office:**  
16704 Kings Highway  
Lewes, De 19958-4929  
(302) 645 1233 phone  
(302) 645 1228 fax

**Millville Office:**  
35141 Atlantic Avenue  
Unit 3  
Millville, De 19970-6954  
(302)541 8138 phone  
(302) 645 1228 fax  
[www.cvcde.com](http://www.cvcde.com)

PRINTED Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Last four digits of Social Security: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

If signed by personal representative, please include printed name and relationship: \_\_\_\_\_

Barry S. Denenberg, MD, FACC  
R. Alberto Rosa, MD, FACC  
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Patient ID: \_\_\_\_\_

Date: \_\_\_\_\_

### Financial Policy Effective Jan 1, 2017

*Please initial each statement below to acknowledge your understanding in its entirety*

#### Appointment Cancellation:

\_\_\_\_\_ Our policy is to charge for any missed appointments that are **not cancelled 24 hours prior** to your appointment. There will be a \$25 charge for a missed appointment. These charges will be **your responsibility** and billed directly to you. **Insurance will not cover** charges for missed appointments.

\_\_\_\_\_ If you are scheduled for Nuclear Stress Testing and do not cancel/reschedule your appointment within the **required 24 hour advanced notice you will be responsible for the \$100 fee** associated. This fee is a result of supplies being ordered specifically for your testing that cannot be used/disposed of in the event the order is not canceled.

#### Referrals:

\_\_\_\_\_ If you have insurance that requires a referral, you must have your referral prior to receiving treatment. It is your responsibility to obtain all necessary referrals from your primary care physician. Patients without proper referrals who elect to receive service from our providers will be required to make payment in full at the time of service.

#### Self Pay/Non Covered Services:

\_\_\_\_\_ We participate in most insurance plans, however it is your responsibility to confirm with your insurance if services rendered will be covered. Our practice, as a courtesy verifies your insurance on file with the insurance agencies but this is not a guarantee of payment.

\_\_\_\_\_ Patients who are uninsured or have non covered services are expected to pay at the time of service. We offer a 40% discount for paying for your services at the time they are rendered.

#### Collections:

\_\_\_\_\_ If your account becomes delinquent you agree to pay any charges to collect your balance due, including court costs, and/or collection agency fees. After being billed 4 statements you will receive a letter stating you have 10 days to pay in full. Payment plans are available but are not to exceed a 12 month time frame, unless otherwise negotiated. You must contact billing to negotiate your payment plan or risk collection. **Please be aware that if your account becomes delinquent or in a collection status you will be expected to resolve your debt as negotiated with the billing department prior to being able to schedule or keep previously scheduled appointments.**

**We must obtain a copy of your identification, current insurance card, and social security number in order to file your claim. Copays and outstanding debt are due at check in. Co-insurance and deductibles will be billed after insurance has processed your claim.**

**Lewes Office:**  
16704 Kings Highway  
Lewes, De 19958-4929  
(302) 645 1233 phone  
(302) 645 1228 fax

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35141 Atlantic Avenue, Unit 3  
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(302) 645 1228 fax

[www.cvcde.com](http://www.cvcde.com)

PRINTED Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Last four digits of Social Security: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**If signed by personal representative, please include printed name and relationship below:**

\_\_\_\_\_

CARDIOVASCULAR CONSULTANTS OF SOUTHERN DELAWARE, LLC

Barry S. Denenberg, M.D., FACC  
R. Alberto Rosa, M.D., FACC  
Kenneth P. Sunnergren, M.D., FACC  
G. Robert Myers, M.D., FACC  
Firas El Sabbagh, M.D., FHRS

16704 Kings Highway, Lewes, DE 19958  
(302) 645 1233 phone/ (302) 645 1228 fax

35141 Atlantic Avenue #3, Millville, DE 19967  
(302) 514 8138 phone/ (302) 541 8425 fax

Patient ID: \_\_\_\_\_

**Medicare/ Medigap Authorization and Assignment**

I request that payment of authorized Medicare benefits be made either to me or on my behalf to **Cardiovascular Consultants** for any services furnished me by **Cardiovascular Consultants**. Regulations pertaining to Medicare assignment of benefits apply.

I certify that the information I have reported with regard to my insurance coverage is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration and Healthcare Financing Administration or its intermediaries or carriers any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment. I understand it is mandatory to notify the health care provider of any other party who may be responsible for paying for my treatment. (Section 1128B of the Social Security Act and 31 U.S.C. 3801-3812 provides penalties for withholding this information.)

Should this claim not be paid in full by myself or by the insurance company (according to Medicare participatory rule) then I will be responsible for any reasonable collection expenses and attorney fees required to secure full payment.

\_\_\_\_\_  
Signature of Subscriber or Beneficiary

\_\_\_\_\_  
Identification Number

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Subscriber or Beneficiary

\_\_\_\_\_  
Date of Birth

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**Medigap Authorization Statement**

I authorize any holder of medical information about me to release to **Cardiovascular Consultants** any information needed for this or a related Medigap claim, I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

Policy Number: \_\_\_\_\_